



4. What are HMRC doing to improve the process for R40s - claims for repayment of tax deducted from savings and investments?

HMRC established a working group to review the R40 process. The working group includes key HMRC stakeholders and agent representatives. The first meeting was held on 17 November 2009 to establish the scope of the review and identify the problems currently faced by agents. It is anticipated that the next meeting will be in February 2010. HMRC will provide an update on progress in due course.

[Find an R40 form and guidance on completing it](#)